

**2007 – 2008 LWMF FINANCIAL APPLICANTS WORKSHEET**

You must complete and submit this Free Application for LWMF financial Aid (LWMFFA). Deadline for application is always two weeks prior to classes to beginning. (See class schedule for more details.)

**FINANCIAL AID REQUIREMENTS**

- Combined household income of less than \$24,000 per year
- Proof of US citizenship or residents

**You will need the following information to complete this Worksheet:**

- Your Social Security Number and your parents' Social Security Numbers if you are providing parent information;
- Your driver's license number if you have one;
- Your Alien Registration Number if you are not a U.S. citizen;
- 2006 federal tax information or tax returns (including IRS W-2 information) for yourself (and spouse if you are married) and for your parents if you are providing parent information. If you have not yet filed a 2006 income tax return, you can still submit your LWMFA but you must provide income and tax information.
- Records of untaxed income, such as Social Security benefits, welfare benefits (e.g., TANF), and veterans benefits, for yourself, and your parents if you are providing parent information; and
- Information on savings, investments, and business and farm assets for yourself, and your parents if you are providing parent information.





<p><b>Are you a veteran of the U.S. Armed Forces?</b>                  Answer "Yes," you are a veteran, if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or are a National Guard or Reserves enlistee who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be by June 30, 2008. Answer "No," you are not a veteran, if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2008.</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p><b>If you answered "YES" to ANY of the previous questions, you do not have to provide parental information. Skip to Section 4 on page 6.</b>  <b>If you answered "NO" to ALL of the previous questions, then you must provide parental information. Complete Section 3 on the next page.</b></p>	

**Section 3 Parental Information**

If you answered "NO" to all the questions in Section 2, you must complete this section even if you do not live with your parents. Refer to your parents' IRS tax return when necessary.

- Answer the questions as of the date you will complete and sign your Financial Aid Form.
- Grandparents, foster parents and legal guardians are not considered parents on this form unless they have legally adopted you.
- If both of your parents are living and married to each other, answer the questions about them.
- If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months or during the most recent year that you actually received support from a parent. If this parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).

<p><b>What is your parents' marital status as of today?</b>                  "As of today" refers to the day that you sign your LWMFFA.</p>	<p><input type="checkbox"/> Married/Remarried  <input type="checkbox"/> Single  <input type="checkbox"/> Divorced/Separated  <input type="checkbox"/> Widowed</p>								
<p><b>Month and year your parents were married, separated, divorced, or widowed</b></p>	<table border="1" style="width: 100%; text-align: center;"> <tr> <td>M</td><td>M</td><td>D</td><td>D</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	M	M	D	D	Y	Y	Y	Y
M	M	D	D	Y	Y	Y	Y		
<p><b>In 2007, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefit programs listed?</b> Mark all the programs that apply.                  The federal benefit programs are listed in the answer column. Report benefits received for all of your parents' household members. Include in your parents' household: (1) your parents and yourself, even if you don't live with your parents; (2) your parents' other children if (a) your parents will provide more than half of their support from July 1, 2007, through June 30, 2008, or (b) the children could answer "No" to every question in Section 2 of this worksheet; and (3) other people only if they live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.</p>	<p><input type="checkbox"/> Supplemental Security Income  <input type="checkbox"/> Food Stamps  <input type="checkbox"/> Free or Reduced Price School Lunch  <input type="checkbox"/> Temporary Assistance for Needy Families (TANF)  <input type="checkbox"/> Special Supplemental Nutrition Programs for Women, Infants, and Children (WIC)</p>								
<p><b>Have your parents completed a 2006 IRS income tax return or other income tax return?</b></p> <p><b>What income tax return did your parents file or will they file for 2006?</b></p>	<p><input type="checkbox"/> Already completed  <input type="checkbox"/> Will file  <input type="checkbox"/> Will not file</p> <p><input type="checkbox"/> IRS 1040  <input type="checkbox"/> IRS 1040A, 1040 EZ  <input type="checkbox"/> A foreign tax return  <input type="checkbox"/> A tax return with Puerto Rico, another U.S. territory or a freely associated state</p>								
<p><b>If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ?</b>                  In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her business or farm, and does not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony, or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and would have otherwise been eligible for a 1040A or 1040EZ, you should answer "Yes."</p>	<p><input type="checkbox"/> Yes  <input type="checkbox"/> No  <input type="checkbox"/> Don't know</p>								

<p><b>What was your parents' adjusted gross income for 2006?</b> Adjusted gross income is on IRS form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.</p> <p><b>How much did your parents earn from working (wages, salaries, tips, combat pay, etc.) in 2006?</b> Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040—lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1.</p>	<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">\$</div> <p>Farther/Stepfather</p> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">\$</div> <p>Mother /Stepmother</p> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">\$</div>																										
<p><b>What is your parents' e-mail address? (optional)</b></p> <p><b>What is your father's (or stepfather's) Social Security Number?</b></p> <p><b>What is your father's (or stepfather's) last name?</b></p>	<div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;">-</td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;">-</td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> </tr> </table> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div>			-			-																				
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<p><b>What is your father's (or stepfather's) date of birth?</b></p> <p><b>What is your mother's (or stepmother's) Social Security Number?</b></p> <p><b>What is your mother's (or stepmother's) last name?</b></p> <p><b>What is your mother's (or stepmother's) date of birth?</b> (Example: Month, day and year: 05/07/1960)</p>	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 25px; height: 20px;">M</td> <td style="width: 25px; height: 20px;">M</td> <td style="width: 25px; height: 20px;">D</td> <td style="width: 25px; height: 20px;">D</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;">-</td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;">-</td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> <td style="width: 25px; height: 20px;"></td> </tr> </table> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 25px; height: 20px;">M</td> <td style="width: 25px; height: 20px;">M</td> <td style="width: 25px; height: 20px;">D</td> <td style="width: 25px; height: 20px;">D</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> </tr> </table>	M	M	D	D	Y	Y	Y	Y			-			-					M	M	D	D	Y	Y	Y	Y
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<p><b>What is your parents' state of legal residence?</b></p> <p><b>Did your parents become legal residents of the state before January 1, 2002?</b></p> <p><b>If "No," give month and year legal residency began for the parent who has lived in the state the longest.</b> (Example: Month and year: 05/2003)</p> <p><b>What was the amount your parents paid in income tax for 2006?</b> Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 11.</p>	<div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <p><input type="checkbox"/> Yes</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 25px; height: 20px;">M</td> <td style="width: 25px; height: 20px;">M</td> <td style="width: 25px; height: 20px;">D</td> <td style="width: 25px; height: 20px;">D</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> <td style="width: 25px; height: 20px;">Y</td> </tr> </table> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">\$</div>	M	M	D	D	Y	Y	Y	Y																		
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<p><b>Enter your parents' exemptions for 2006.</b> Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,300 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.</p>	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>																										

<p><b>How many people in the question above will be college students in 2007-2008?</b> Always count yourself. <b>Do not include your parents.</b> Include others only if they will attend college at least half time in 2007-2008 in a program that leads to a college degree or certificate.</p>	<table border="1"><tr><td data-bbox="906 191 1385 233"></td></tr></table>	

**Section 4 Student Finances**

- Answer the questions as of the date you will complete and sign your financial Aid form.
- This section asks about your income. Refer to your IRS tax return when necessary.
- If you filed a foreign tax return, convert all figures to U.S. dollars, using the exchange rate. To view the daily exchange rates, go to [www.federalreserve.gov/releases/h10/update](http://www.federalreserve.gov/releases/h10/update).
- If you are married as of today, report your and your spouse's income, even if you were not married in 2006. Ignore references to spouse if you are single, divorced, separated or widowed.

**Note:** If you answered "YES" to ANY question in Section 2, answer the following questions.  
If you answer "NO" to all the questions in Section 2, skip these questions.

<p><b>Have you completed a 2006 IRS income tax return or other income tax return?</b></p>	<p><input type="checkbox"/> Already completed <input type="checkbox"/> Will file <input type="checkbox"/> Will not file</p>
<p><b>What income tax return did you file or will you file for 2006?</b></p>	<p><input type="checkbox"/> IRS 1040 <input type="checkbox"/> IRS 1040A or 1040EZ <input type="checkbox"/> A foreign tax return <input type="checkbox"/> A tax return with Puerto Rico, another U.S. territory or a freely associated state</p>
<p><b>If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?</b> In general, you are eligible to file a 1040A or 1040EZ if you make less than \$100,000, do not itemize deductions, do not receive income from your business or farm, and do not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony, or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and you would otherwise have been eligible for a 1040A or 1040EZ, you should answer "Yes."</p> <p><b>What was your (and your spouse's) adjusted gross income for 2006?</b> Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.</p> <p><b>What was your (and your spouse's) income tax for 2006?</b> Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 11.</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't know</p> <p>\$ <input type="text"/></p> <p>\$ <input type="text"/></p>
<p><b>Enter your (and your spouse's) exemptions for 2006.</b> Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,300 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.</p>	<p><input type="text"/></p>

<p><b>How much did you (and your spouse) earn from working (wages, salaries, tips, combat pay, etc.) in 2006?</b>                  Answer this question whether or not you filed a tax return. This information may be on your W-2 forms or on IRS Form 1040—lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1.</p>	<p>Student                  \$ <input type="text"/></p> <p>Spouse                  \$ <input type="text"/></p>
<p><b>How many people are in your household?</b>                  Include in your household: (1) yourself (and your spouse, if you are married), (2) your children, if you will provide more than half of their support from July 1, 2007, through June 30, 2008, and (3) other people if they now live with you, you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.</p> <p><b>How many people in the question above will be college students in 2007-2008?</b>                  Always count yourself. Include others only if they will attend college at least half time in 2007-2008 in a program that leads to a college degree or certificate.</p> <p><b>In 2006, did you (or your spouse) or anyone in your household receive benefits from any of the federal benefit programs listed?</b>                  Mark all the programs that apply.</p>	<p style="text-align: center;"><input type="text"/></p> <p style="text-align: center;"><input type="text"/></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Supplemental Security Income</li> <li><input type="checkbox"/> Food Stamps</li> <li><input type="checkbox"/> Free or Reduced Price School Lunch</li> <li><input type="checkbox"/> Temporary Assistance for Needy Families (TANF)</li> <li><input type="checkbox"/> Special Supplemental Nutrition Programs for Women, Infants, and Children (WIC)</li> </ul>